



September 12, 2018
Pricing good for this proposal through
October 12, 2018

CDM+ SAAS Agreement

Church Name:	Unitarian Universalist Congregation of Grand Traverse	Phones	
Denomination:	Unitarian Universalist	Primary	(231) 947-3117
Contact (Position):	Dave Christenson	Primary Type:	-
Church Address:	6726 Center Road	Other	(231) 632-0679
City/State/Zip:	Traverse City, MI 49686	Other Type:	-
Email:	finandmgmtserv@aol.com	UID/PID #:	P21451

Description of Services (SAAS)

Software Components

Membership/Attendance	Yes
Contributions	Yes
Fund Accounting	Yes
Payroll	Yes
Event Registration	No
Roommate Facilities Manager	No
Check-in/Check-out	No

Number of Concurrent Users: 2

Included Services

Includes Cross-platform
Includes Data Hosting
Includes CDM+ Mobile
Includes Premier Support
Includes Automatic updates
Includes Basic Web Ministry Tool
Includes Engage Member
Includes Engage Giving
Requires ACH monthly payment ONLY
Requires 2 year contract

Monthly Cost \$105.00

CDM+ Web Ministry Tools

Basic	Yes
CDM+ Engage Member	Yes
CDM+ Engage Giving	Yes
CDM+ Engage Text Giving	No
CDM+ Engage Registrations	No

Total Monthly Cost \$105.00

Conversion

Address	Conversion from:	LOGOS	
Individuals	Yes	Vendor	Yes
Contributions	Yes	Attendance	Yes
		Employee	Yes
		General Ledger	Yes

\$ 600.00

Total Conversion Cost \$600.00

Annual recurring charges NONE

PLUS Gateway Merchant Processing through Stewardship Technology.
if using Online Donations or Online Event Registration with payment processing.
These fees are paid directly to Stewardship Technology, Inc.

One-Time Setup Charge	\$99.00
Monthly Service Charge	\$20.00
PCI DSS monthly fee	\$7.95
Transaction Fees	outlined in Merchant Account application
	(currently 30 cents for ACH transactions; average 2.8% plus 30 cents for credit/debit card transactions)
	(Payroll Direct Deposit fees: \$1.00 per payroll batch plus 30 cents per batch transaction)

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Conditions

By the transmittal of LOGOS data and by providing bank direct debit information, Unitarian Universalist Congregation of Grand Traverse agrees to the terms of this agreement as defined above and with the following points -

- A recurring monthly charge of \$105 will be automatically debited from bank account specified by Unitarian Universalist Congregation of Grand Traverse for a period of 24 months, commencing on the date that the database is first placed into service.
- Conversion charges are due in full at time that it is determined that data conversion can be performed.
- Unitarian Universalist Congregation of Grand Traverse may opt out of this agreement any time within the 1st 60 days, commencing on the date that the database is first placed into service.
- Data Conversion charges and any monthly fees paid are non-refundable.
- Unitarian Universalist Congregation of Grand Traverse's agreement with Stewardship Technology, Inc (merchant account provider) is subject to the conditions contained in the Stewardship Technology, Inc application.
- Unitarian Universalist Congregation of Grand Traverse may convert from SAAS to traditional at any time
 - within the first or second year of the agreement, the purchase will be at full price
 - after two years, the purchase will be at 40% of full price
- The monthly charge listed on this agreement is guaranteed for 24 months.
- After 24 months, this agreement will continue automatically and may be terminated at any time by written communication.
- After 24 months, the monthly charge may change. Suran Systems, Inc/CDM+ will provide advance notice of the price change.
- At any time within the first 60 days, commencing on the date the database is first placed into service, Unitarian Universalist Congregation of Grand Traverse may request a complete data extract at no charge.
- After the first 60 days but during the first 12 months commencing on the date the database is first placed into service, a complete data extract may be requested. The fee at this time will be \$500.
- During the second year, a complete data extract may be requested. The fee at this time will be \$300.
- After the second year, a complete data extract may be requested without charge.